

SUMMARY OF PAYMENT FOR ACQUIRED NPLS

SUMMARY OF DANAHARTA BONDS ISSUED FOR ACQUIRED NPLS

	Date of issue	Face value RM billion	Price for every RM100.00 in face value	Yield	Present value at issue date RM billion	Date of Maturity	Status
1998	20 November	1.022	69.832	7.150%	0.713	31 December 2003	Redeemed
	30 December	1.580	72.012	6.672%	1.138	31 December 2003	Redeemed
1999	29 January	1.105	71.301	6.654%	0.788	31 March 2004	Redeemed
	26 February	1.242	72.296	6.475%	0.898	31 March 2004	Redeemed
	26 March	1.393	72.758	6.445%	1.014	31 March 2004	Redeemed
	29 April	1.050	75.584	5.487%	0.793	30 June 2004	Redeemed
	27 May	0.511	76.229	5.400%	0.390	30 June 2004	Redeemed
	29 June	0.744	76.862	5.330%	0.572	30 June 2004	Redeemed
	29 July	0.527	76.223	5.319%	0.402	30 September 2004	Redeemed
	26 August	0.204	73.585	6.111%	0.150	30 September 2004	Redeemed
	29 October	0.575	76.365	5.283%	0.439	31 December 2004	Redeemed
	29 December	0.392	77.363	5.194%	0.303	31 December 2004	Redeemed
2000	31 January	0.162	77.244	5.063%	0.125	31 March 2005	Redeemed
	29 February	0.305	77.697	5.025%	0.237	31 March 2005	Redeemed
	31 March	0.328	77.494	5.165%	0.255	31 March 2005	Redeemed
Total bonds issued		11.140			8.217		

Note: No bonds were issued in September and November 1999 and after 31 March 2000.

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Payment for Acquired NPLs (at point of acquisition)

	RM billion
Issue of Danaharta bonds	7.92 ¹
Cash ²	1.02
TOTAL	8.94

Footnote 1

This referred to the value of the bonds at date of issue. The figure had taken into account a total adjustment of RM0.30 billion to account for NPLs that were returned to the selling financial institutions.

Footnote 2

Cash payments were made mainly for acquisition of NPLs from development finance institutions, loans extended under the Islamic concept and unsecured loans.